



# Star Budget Planner

The budget planning software developed for the education sector by education specialists with over 20 years experience.

- ➔ Works as a stand-alone budgeting toolkit or fully integrated with Star Academy accounting platform
- ➔ Available for Single Academy Trusts and Multi-Academy Trusts
- ➔ Enables detailed income and expenditure planning over three years
- ➔ A fully integrated, cost effective, web based budgeting platform
- ➔ For costs, please refer to our website

“From demonstration to installation we have been given excellent, friendly, timely support by the EducationFinance team. The Budget Planner is unique, being simple to use and easy to understand. Using the EducationFinance Budget Planner I feel confident that I can carry out financial monitoring using up-to-date figures.”

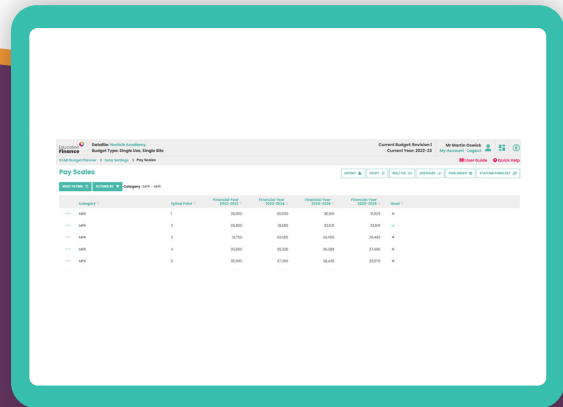
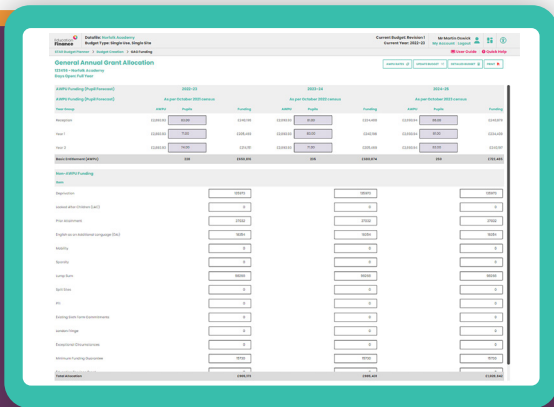
**Academy Finance Manager**



# Star Budget Planner

Developed as a result of collaboration with school and academy stakeholders, Star Budget Planner is a fully-functional, web based budgeting platform that saves you the time of creating, maintaining and updating your own budget spreadsheets.

Budget Planner enables you to plan your staffing costs, pupil led data and other income and expenditure scenarios over a three-year period.

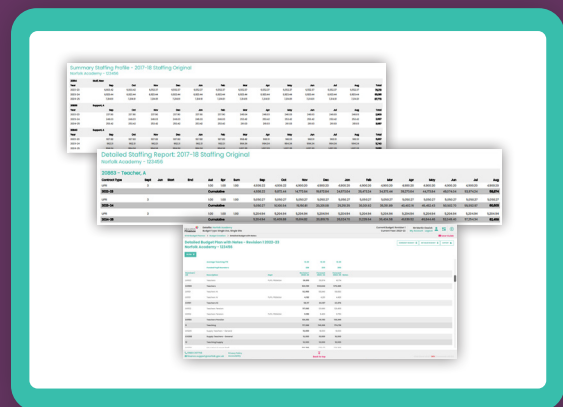
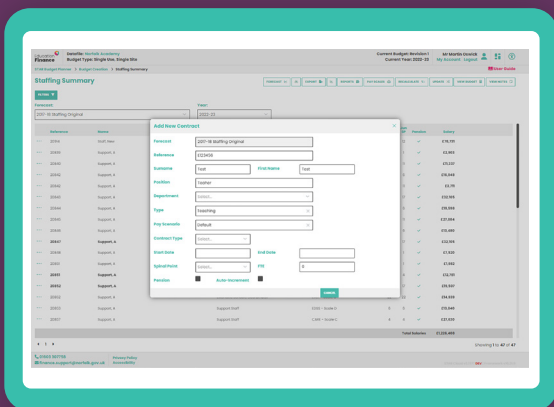


1

GAG statement or Budget Share input that allows pupil number forecasting over three years.

2

Manage your staff costs with multiple payscale functionality to ensure complete accuracy of calculations.



3

Staff costs calculated for teachers and support staff taking account of FTE, hours, multiple contracts, pension, NI increments and allowances.

4

Staffing reports that show costs over a three-year period with increments and inflation included. Payroll monitoring function also available.



	Average headcount	19.5k	20.5k	21.5k
	Funded pupil numbers	450	480	490
01	Original approved budget	2,027,250	2,027,250	2,027,250
1	100% Funding	50,000	50,000	50,000
2	100% Funding	2,000	2,000	2,000
3	100% Funding	45,000	45,000	45,000
4	100% Funding	2,000	2,000	2,000
5	100% Funding	2,000	2,000	2,000
6	100% Funding	2,000	2,000	2,000
7	100% Funding	2,000	2,000	2,000
8	100% Funding	2,000	2,000	2,000
9	100% Funding	2,000	2,000	2,000
10	100% Funding	2,000	2,000	2,000
11	100% Funding	2,000	2,000	2,000
12	100% Funding	2,000	2,000	2,000
13	100% Funding	2,000	2,000	2,000
14	100% Funding	2,000	2,000	2,000
15	100% Funding	2,000	2,000	2,000
16	100% Funding	2,000	2,000	2,000
17	100% Funding	2,000	2,000	2,000
18	100% Funding	2,000	2,000	2,000
19	100% Funding	2,000	2,000	2,000
20	100% Funding	2,000	2,000	2,000
21	100% Funding	2,000	2,000	2,000
22	100% Funding	2,000	2,000	2,000
23	100% Funding	2,000	2,000	2,000
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44	100% Funding	2,000	2,000	2,000
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46	100% Funding	2,000	2,000	2,000
47	100% Funding	2,000	2,000	2,000
48	100% Funding	2,000	2,000	2,000
49	100% Funding	2,000	2,000	2,000
50	100% Funding	2,000	2,000	2,000
51	100% Funding	2,000	2,000	2,000
52	100% Funding	2,000	2,000	2,000
53	100% Funding	2,000	2,000	2,000
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57	100% Funding	2,000	2,000	2,000
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60	100% Funding	2,000	2,000	2,000
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88	100% Funding	2,000	2,000	2,000
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91	100% Funding	2,000	2,000	2,000
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94	100% Funding	2,000	2,000	2,000
95	100% Funding	2,000	2,000	2,000
96	100% Funding	2,000	2,000	2,000
97	100% Funding	2,000	2,000	2,000
98	100% Funding	2,000	2,000	2,000
99	100% Funding	2,000	2,000	2,000
100	100% Funding	2,000	2,000	2,000

**5** Comprehensive reports that identify your income and expenditure, staffing and pupil data.

**6** Flexibility to create different staffing situations for the “what if” scenarios.

**7** Technical and operational helpline support provided by the developers and users of the system.

**8** A comprehensive web portal, accessible anytime and anywhere.



## How can we help?

Contact us at

**[finance.support@norfolk.gov.uk](mailto:finance.support@norfolk.gov.uk)**

to find out more and request a free demo.

**[www.schools.norfolk.gov.uk/school-finance/educationfinance-service/support-for-academies/star-budget-planner](http://www.schools.norfolk.gov.uk/school-finance/educationfinance-service/support-for-academies/star-budget-planner)**