

Early Education Funded EntitlementParent / Carer Claim Form

Provider Guidance

The parent / carer claim form is mandatory and **MUST** be signed (an electronic signature is acceptable) by all families who wish their childcare provider to claim a funded entitlement on their behalf. The form can be issued via email or in paper format. **The template MUST NOT be adapted**.

Where necessary, it is acceptable to support parent/carers to fill out the form to claim the funding. However, it is not acceptable to complete the form on their behalf and expect them to simply sign the form. All parents/carers must have a clear understanding of what they have signed and what will be claimed on their behalf. All applicable sections of Part 2 and 3a, b, or c must be completed to meet spot check / audit requirements.

Early Education funding cannot be claimed without a signed form in place as consent MUST be obtained to share the family and funding information with the Local Authority. Failure to meet these requirements will mean that funding will be recovered if we become aware of non-compliance. Termly spot checks will take place to ensure claim forms have been completed as expected and the supplied template(s) are in use.

The completed form will be used to settle funding overclaims, support the decision where funding is paid when a shared arrangement is in place, and to ensure compliance when a claim for less than 6 weeks is submitted.

To help with our compliance checks, please **upload Part 3** of the claim form via the child record in the Provider Portal to evidence the claim and consent which is **less than 6 weeks**. Please do not upload any other documents unless the Early Years Finance Team specifically requests them.

Claim forms must be securely stored for a period of 6 years plus current.

The form is split into three parts –	When to Issue/Complete?
 Part 1 is guidance and information It is a combination of notes to assist parents/carers to complete Part 2 & 3 of the form and a QR code to download the Parent/Carer Booklet. 	It must be issued to all families who are new to claiming the funding entitlement.
Part 2 is about the parent/carer and child and declaration	It must be completed every time a new entitlement commences, or when parent/carer details change.
• Part 3a, b or c is about the entitlement claim for a 12-month period There is a different template based on the child's eligibility cycle and start date.	It must be completed every time a new entitlement commences, or when parent/carer details change.
 eligible 1 April to 31 August - Part 3a – Autumn start eligible 1 September to 31 December - Part 3b – Spring start eligible 1 January to 31 March - Part 3c - Summer start 	[IMPORTANT] Whilst the funding data has been collected ACTUAL ATTENDANCE must be claimed notwithstanding short absences.

Parent/carer Booklet

The parent/carer booklet (and Part 1) must be shared with all new families prior to them making their first funding claim. The aim of the booklet is to communicate how funding is offered in Norfolk, how/when it can/must be claimed and what they should expect.



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Mail Merge Documents

To help populate the forms to share with families, we have created documents which can be used to mail merge the family/funding data using Microsoft Word and Excel.

Upon request (via email) we can also provide a populated Excel list based on your latest claim for you to modify in readiness for the new claim period.

		Part 3			
<u>Instructions</u>	Part 2 Word doc	AUTUMN	SPRING	SUMMER	Excel List
		a Word doc	<u>b Word doc</u>	<u>c Word doc</u>	

Document Links and QR Codes

	Part 1	Part 2	Part 3a	Part 3b	Part 3c
			AUTUMN	SPRING	SUMMER
	Part 1 Weblink	Part 2 Weblink	Part 3a Weblink	Part 3b Weblink	Part 3c Weblink
PDF					
		Part 2 Weblink	Part 3a Weblink	Part 3b Weblink	Part 3c Weblink
W					



